

## 采掘部门透明度措施法 - 年度报告

|  |                 |  |           |            |             |
|--|-----------------|--|-----------|------------|-------------|
| 报告实体名称   | 中国黄金国际资源有限公司    |  |           |            |             |
| 报告年  | <b>从:</b>       | 1/1/2017   | <b>到:</b> | 12/31/2017 | <b>提交日期</b> |
| 报告实体ESTMA识别号码  | E489830         | <input checked="" type="radio"/> Original Submission<br><input type="radio"/> Amended Report |           |            |             |
| 子公司报告实体（如有需要）  |                 |  |           |            |             |
| Not Consolidated   |                 |  |           |            |             |
| Not Substituted  |                 |  |           |            |             |
| 通过独立审计进行证明   |                 |  |           |            |             |
| <p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.</i></p> <p><i>The auditor expressed an unmodified opinion, dated YYYY-MM-DD, on the ESTMA Report for the entity(ies) and period listed above.</i></p> <p><i>The independent auditor's report can be found at .</i></p> |                 |  |           |            |             |
| 报告实体董事或主管全名：   | Ian He          |  |           | <b>日期</b>  | 2018年5月28日  |
| 职位：  | 独立非执行董事，审计委员会主席 |  |           |            |             |



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|----------------|--------------|---------------|--|----|----|
| 报告年            | 从: 1/1/2017  | 到: 12/31/2017 |  |    |    |
| 报告实体名称         | 中国黄金国际资源有限公司 |               |  | 货币 | 加元 |
| 报告实体ESTMA识别号码  | E489830      |               |  |    |    |
| 子公司报告实体 (如有需要) |              |               |  |    |    |

### 按项目列表

| 国家 | 项目名称 | 税务         | 特许权 | 费用        | 生产权利费 | 奖金 | 股息 | 基础设施改进支出  | 项目支出总额 (加元) | 备注 |
|----|------|------------|-----|-----------|-------|----|----|-----------|-------------|----|
| 中国 | 长山壕  | 17,220,000 | -   | 1,630,000 | -     | -  | -  | 300,000   | 19,150,000  |    |
| 中国 | 甲玛   | 14,420,000 | -   | 6,610,000 | -     | -  | -  | 1,030,000 | 22,060,000  |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |
|    |      |            |     |           |       |    |    |           |             |    |

**Additional Notes<sup>3</sup>:**

(1) 所有付款均以加元报告。如果以人民币进行付款，则使用该期间汇率的加权平均数将付款转换为加元。加权平均汇率为CAD / RMB加元/人民币：5.1759。

(2) 所有金额都四舍五入到万位数加元。